

The purpose of this document is to specify the funding priorities as dictated by the sitting San Isabel Electric Board of Directors and to effectively communicate those priorities to the public. This document is to be *reviewed annually* to ensure the current Board of Directors is appropriately represented. This document also clarifies items found on the Donation Request Form and therefore must be signed, dated and returned to SIEA along with the completed Donation Request Form. This is in accordance and agreement with Board Policy 4-10.

Basic Guidelines:

- The San Isabel Electric Association, Inc. Board of Directors will only consider granting donations to entities which ultimately will support causes within the Member-districts.
 Organizations located outside of Member-districts may apply but must identify how they serve SIEA districts and Members.
- SIEA funding priorities include: increased human and animal welfare, youth causes, self-sufficiency-enhancing programs, community cultural and awareness events and environmentally-friendly programs/projects. Requests on the behalf of individual persons will not be considered for funding.
- Requests from fundraising entities that collect funds to be redistributed to other
 organizations will not be considered if any percentage of funding is taken to support the
 requesting-entity's overhead or general operating costs. 100% of funds must go directly to
 the program/project.
- Scholarship programs will not be funded to preserve all monies for the SIEA Scholarships available to students within the membership.
- Donations from general operating dollars will not be given to religious groups, educational
 entities or clubs/associations: SIEA will fund only specific projects and events intended to
 fund projects/programs.
- If funded, a Donation Report Form will be provided, entities that have not submitted a Donation Report Form after being funded will not be considered for funding at a minimum, for the following year.
- Donation Request Forms must be returned to the Communications Department by the Thursday prior to the Board Meeting by 2 p.m. and will be reviewed at the next consecutive Board Meeting. Please note this time frame, if an event occurs before donation approval, the Board will still consider funding post-event.
- You will be notified of the outcome either the afternoon of the Board Meeting or the Monday of the following week.

Donation Request Form Guide:

- Complete the form in its entirety. Do not write "see attached" to answer a question.
- Indicate all SIEA districts served, a district map can be found at www.siea.com.

- "Social Media" refers to your most-used account: Facebook, Twitter, Instagram etc. It is included with contact information as this another way to connect and considered as general information for your entire organization.
- Identify a specific request amount or range. Do not write, "any amount will help" a specific amount is <u>required</u> and if not identified will disqualify the application.
- A maximum of TWO additional pages can be attached as supplemental information to your request form. This is not mandatory. A solicitation letter, program flyer, sponsorship level form etc. are some examples.
- When describing the demographic, who will be served by your request, be as specific as possible, including number-served, target ages etc. The more specific, the better.

The Donation Request Form can be returned via the method of your choice as also outlined on the Donation Request Form. All inquiries can be made in the same fashion, though email is preferred for correspondence ease and accuracy.

Email/Phone Contacts Gary Eitel, Chief Administrative Officer (719) 647-6225 communications@siea.com

Mail or Walk-In: Fax: San Isabel Electric Association, Inc. (719) 547-2294 Attn: Communications Department 781 E. Industrial Blvd. Website: Pueblo West, CO 81007

www.siea.com

SAN ISABEL ELECTRIC ASSOCIATION – STATEMENT AFFIRMING UNDERSTANDING AND AGREEMENT TO FOLLOW DONATION GUIDELINES

Please keep a copy of these guidelines for your records and return the original completed and

signed with your Donation Re	quest Form.
On behalf of	(Organization Name) I
	, (Contact- Print Name) have read and understand the San
Isabel Electric Association, In	c. Community Donation Request Guidelines. I am submitting the
request form this (Da) of (Month), (Year).
	(Contact Signature)



COMMUNITY DONATION REQUEST FORM

Please read San Isabel Electric's Community Donation Request Guidelines before completing this form. Returning an initialed copy of the Guidelines is required to apply for a contribution. Not following instructions may result in disqualification.

TODAY'S DATE :/	/	-	NON-PROFIT WITH 501(C)3 STATUS
ORGANIZATION NAME:			RELIGIOUS GROUP CULTURAL/RECREATIONAL OTHER:
DONATION DEADLINE:	AND/OR EVENT DATE:	TIN/EIN #:	(IF APPLICABLE)
ORGANIZATION ADDRESS:		PHONE:_	
FAX:	CITY:	STATE:_	ZIP:
WEBSITE:	SOCIAL MEDIA :	CONTACT PERSON:	·
CONTACT PHONE:	CONTACT EMAIL:		PLEASE CIRCLE PREFERRED METHOD OF CONTACT
DESCRIBE YOUR ORGANIZATI	ON:		
		FLY DESCRIBE (How event will raise funds /SPONSOR ADVANTAGES IF FUNDED AT IN	
REQUEST AMOUNT IN \$:	IF REQUESTING PROMOTIONAL	ITEMS # NEEDED: TOTAL FUNDIN	G GOAL AMOUNT IN \$:
DESCRIBE HOW THIS CAUSE V community enhancement etc		/HO WILL BENEFIT (i.e. children; animals, a	awareness for disease;

COMMUNITY DONATION

REPORT FORM

TODAY'S DATE :__/__

This form must be returned to San Isabel Electric Association, for all projects that received a donation. Please note:



NO FURTHER REQUESTS WILL BE CONSIDERED UNTIL THE REPORT HAS BEEN COMPLETED AND RETURNED. Please complete and return within 30 days after the event date or project completion.

ORGANIZATION NAME:				
EVENT DATE:	OR PROJECT COMPLETION:	CONTACT PERSON:		
CONTACT PHONE:	CONTACT EMAIL:	PLEASE CIRCLE PREFERRED		
	ID OUR CONTRIBUTION MAKE IN YOU	ISABEL ELECTRIC FUNDS USED AND/OR R COMMUNITY? ANY UNANTICIPATED		
	NIZATIONS OR INDIVIDUALS PROVIDE OR PROJECT DID SAN ISABEL ELECTRI	E A DONATION? IF SO, WHAT PERCENTAGE OF C PROVIDE?		
# OF PEOPLE WHO ATTE FROM THE PROJECT:	NDED THE EVENT/ BENEFITED TOTAL \$ RAISED:	DID YOU MEET YOUR FUNDRAISING GOAL? YES/NO		
HOW WAS SAN ISABEL (PLEASE INCLUDE SOC		ED DURING THIS EVENT OR PROJECT?		
	E SAN ISABEL ELECTRIC SPONSORED Y A DONATION FROM US AGAIN?	YOUR EVENT/ PROGRAM/ PROJECT? DO YOU		

PLEASE COMPLETE ALL ABOVE QUESTIONS AND RETURN TO SAN ISABEL ELECTRIC ASSOCIATION WITHIN 30 DAYS AFTER PROJECT